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Delivering the Power  
of Integration**

All you need to know to  
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User, Developer or  
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Community Guidelines  
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A leading international supplier of On-Demand software and E-commerce services to the insurance, financial and healthcare industries, Ebix, Inc., (NASDAQ: EBIX) provides end-to-end solutions ranging from infrastructure exchanges, carrier systems, agency systems and risk compliance solutions to custom software development for all



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entities involved in the insurance industry.

## **Ebix - Insurance Software Solution | Insurance Software**

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EbixExchange enables CRM solutions, Order-entry platforms, Quoting Engines, Risk Administration tools, Loss Reporting compliance, Data Transformation solutions and much more for the Life,

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Annuity, Health and P&C Insurance Industry. ... Ebix's annuity exchange powers approximately \$60 billion in premiums annually in the United States.

## **Ebix Exchange channel - Life & annuity solutions**

Index page showing administration, system, user and app configuration for Dynamics 365

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CRM is the web based  
CRM software &  
agency management  
solution to Financial  
Advisors, ... > Billing  
and Administration >

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Ebix CRM 225 S. Lake  
Avenue, Suite 520,  
Pasadena, California  
91101 Tel: (800)  
777-9188

## **OOPS! Error 404! - ebixcrm.com**

The user now has a  
free Marketing license  
and should be visible in  
the user-admin  
interface in a few  
minutes. Assign the  
appropriate security

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roles to grant the new user access to the required Marketing features, as described in the next section. The app doesn't allow access to any user who does not have at least one relevant security role.

## **Manage user accounts, user licenses, and security roles ...**

Pay Your Ebix Invoice Online via Ebix Online

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Payment Gateway; ...  
SmartOffice CRM;  
Online Payment  
Gateway  
eCommerce/Banking;  
Custom Web Apps  
eCommerce; See All ;  
... Home / Solutions /  
WinBEAT / Support /  
Support Policy / Super  
Admin. Overview;  
Features; Options;  
Compare; ...

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Australia - On-  
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**Solutions**

EbixEnterprise's Claims Administration software efficiently manages the processing of specific benefit areas for each unique line of business. These areas include the administration of Health, Dental & Vision, Reimbursement Accounts (including Flex, HRA, HSA and Debit Card processing), Absence Management for Long and Short

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Term Disability, Group Life & AD&D, Medical Management including Utilization, Case and Disease Management, Billing & Finance, as well as a comprehensive reporting system.

## **Insurance Software Solution | Insurance Software ... - Ebix**

WinBEAT Database Services. Allows merging of one or more Underwriters,



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Account Managers, Subintermediaries, Client Groups or Policy Classes. The Database Services programs have been written to allow you to 'clean-up' your database by deleting old and unused Underwriters, Policy Classes, Sub Intermediaries, Account Managers and Client Groups and merging them into other Underwriters, Policy

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## **Super Admin - Ebix Australia - On- demand Insurance Solutions**

There is a helpful user guide which is available for free download here. A range of training videos which can be accessed via the SmartOffice program are also available. The link, titled 'Help/Training' can be found in the top right

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hand corner of the SmartOffice window, or access the Training Centre here.

## **User Guide and Other References - Ebix Australia - On**

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SmartOffice is a CRM developed by Ebix specifically to meet the marketing and sales needs of insurance professionals. It is easily integrated with any Ebix broking

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system thanks to EIS (Enterprise Integration Service). ... User Guide and Other References SmartOffice offers a range of user support. ... With Administrator rights, you can set and ...

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